



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady. No trading was reported. Demand was light, most interest for deferred shipments. Parts and meats trading was slow. Demand was light to moderate. Offerings were mixed from light to adequate.



EXPORT MARKET HIGHLIGHTS

Trading centered on a small volume of tom drums and a heavy volume of tom full-cut wings, balance slow. Offerings mixed from light to moderate.

SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	104-129
TURKEYS Y TOMS UNDER 22#	104-129
TURKEYS Y TOMS 22-24#	104-129
TURKEYS Y TOMS 24-26#	104-129
TURKEYS Y TOMS 26 LBS & OVER	102-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	69-81
FROZEN TURKEYS Y TOMS 28# & UP	75-87
BREASTS 10-12#	155-160

COOKED ROLLS 60/40% 9# & UP

	<u>RANGE</u>
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	67-72
FROZEN TURKEYS Y TOMS 14-24#	67-72
FROZEN TURKEYS Y TOMS 24-28#	67-80

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	65-66	-	-	-
CENTRAL REGION 4/	65-66	-	-	-
WESTERN REGION 5/	65-67	-	-	-
16-24 LB TOMS				
EASTERN REGION	65-66	-	-	-
CENTRAL REGION	65-66	-	-	-
WESTERN REGION	65-67	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 FEBRUARY 2006.

The market tone on tom drums, wings and necks was steady to instances fully steady; tom 2-joint wings steady to instances weak. Demand light to moderate for domestic shipments. Offerings of tom 2-joint wings adequate to instances burdensome, balance of tom bulk parts light to adequate. Trading was heavy on tom 2-joint wings for export, balance slow. Grade A basted 8-10 lb. breasts traded at 135 and Grade A basted 12-16 lb. breasts at 165 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	118.00	40
BREASTS, 4-8 LBS GRADE A 2/		F	113.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	158.00	11
BREASTS, 4-8 LBS PLANT GRADE 2/		R	104.00	120
DRUMSTICKS, TOM		F	43.00	22
DRUMSTICKS, TOM—FRESH		F	42.00	120
DRUMSTICKS, HEN		F	42.00	20
WINGS, FULL-CUT, TOM		F	25.18	73
WINGS, FULL-CUT, HEN		W	28.00	40
WINGS, V-TYPE, TOM		F	39.00	100
WINGS, V-TYPE, HEN		F	112.00	10
NECKS, TOM		F	33.44	285
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		F	160.38	872
THIGH MEAT		F	95.00	40
THIGH MEAT—FRESH		F	96.20	40
BREAST TRIM MEAT		F	122.00	40
SCAPULA MEAT		F	108.33	60
TENDERLOINS		F	158.00	2
DESTRAPPED TENDERS		F	152.20	200
DESTRAPPED TENDERS—FRESH		F	161.66	272
WING MEAT WITH SKIN	70.00		70.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	21.00		21.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	42.00		42.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	31.00-32.00		31.29	1,092
TAILS		R	39.00	40
MECHANICALLY SEPARATED 4/		F	19.43	188
THIGH MEAT - FROZEN		F	95.00	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.